

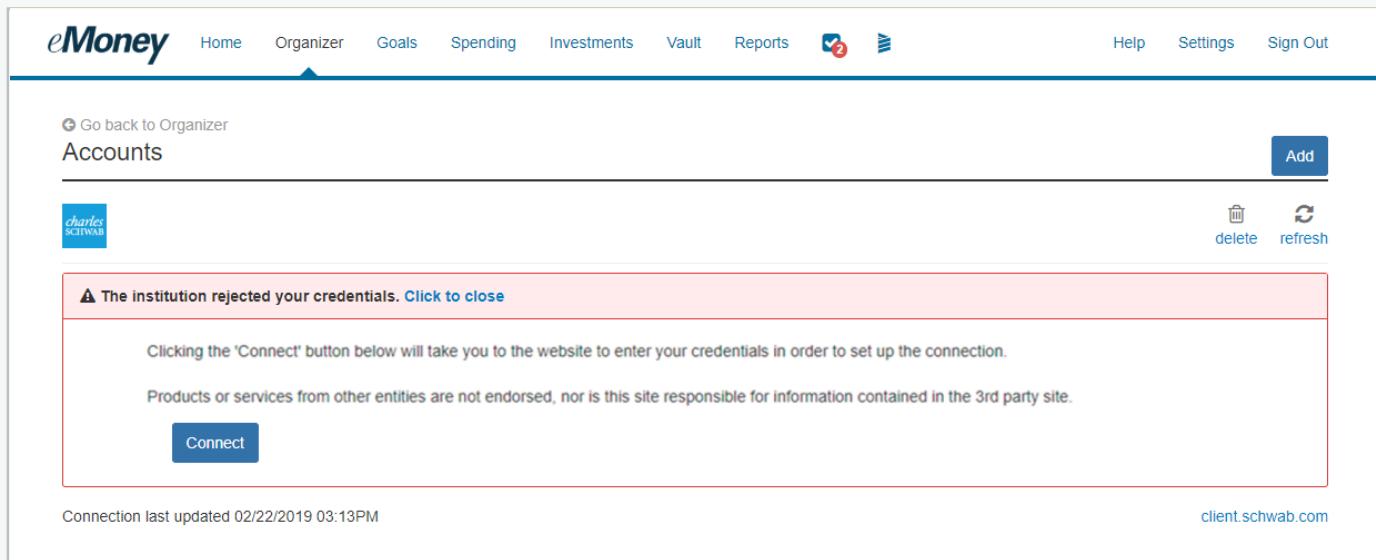
Schwab

As you might have heard, to provide a more stable and secure connections experience, we're changing the way we aggregate your financial data on your personal financial website.

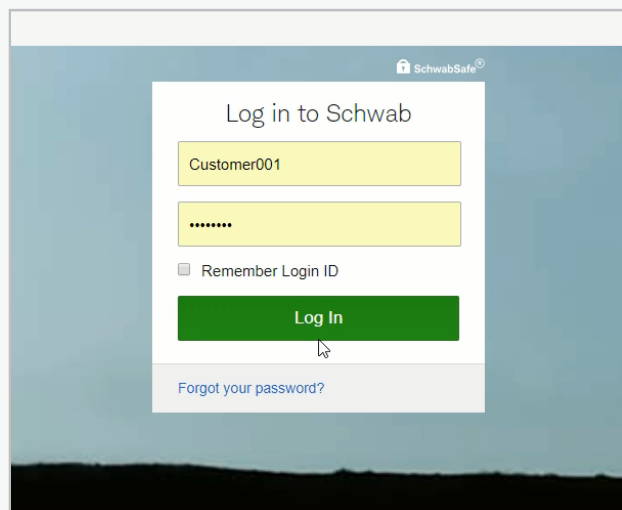
Soon, we'll be collecting your **Schwab** data via an API, which will require you to take a few easy steps to update the connection.

HERE'S HOW IT WILL WORK

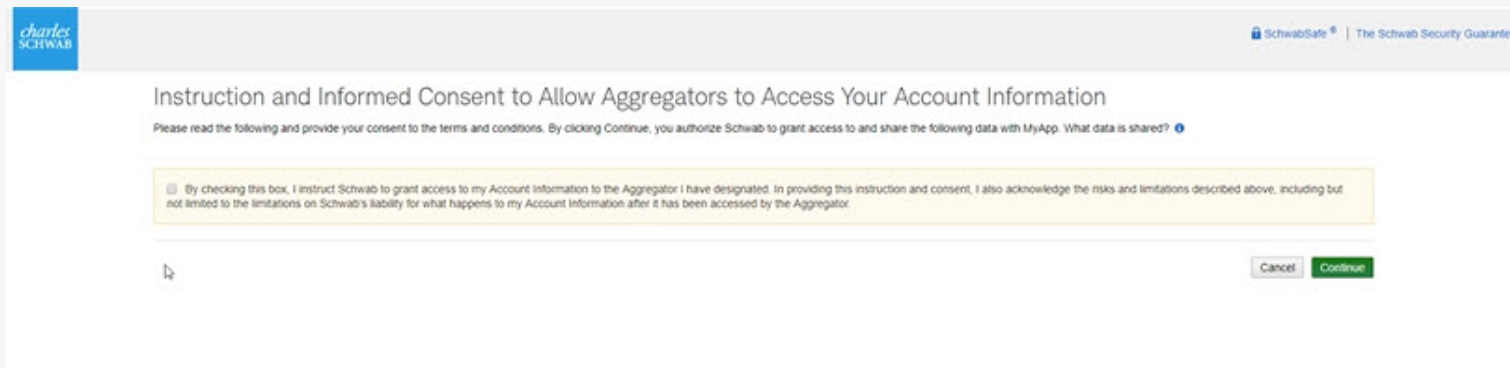
After the API is released, you'll receive an error under **Accounts**. The message will state that your institution has rejected your credentials. Rather than updating your user name and password, you will be prompted to select **Connect** with Schwab.



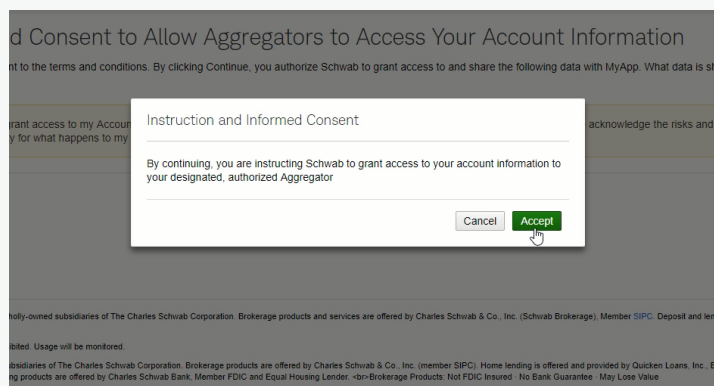
When you select **Connect**, you'll be taken to the Schwab website and will be prompted to log in directly.



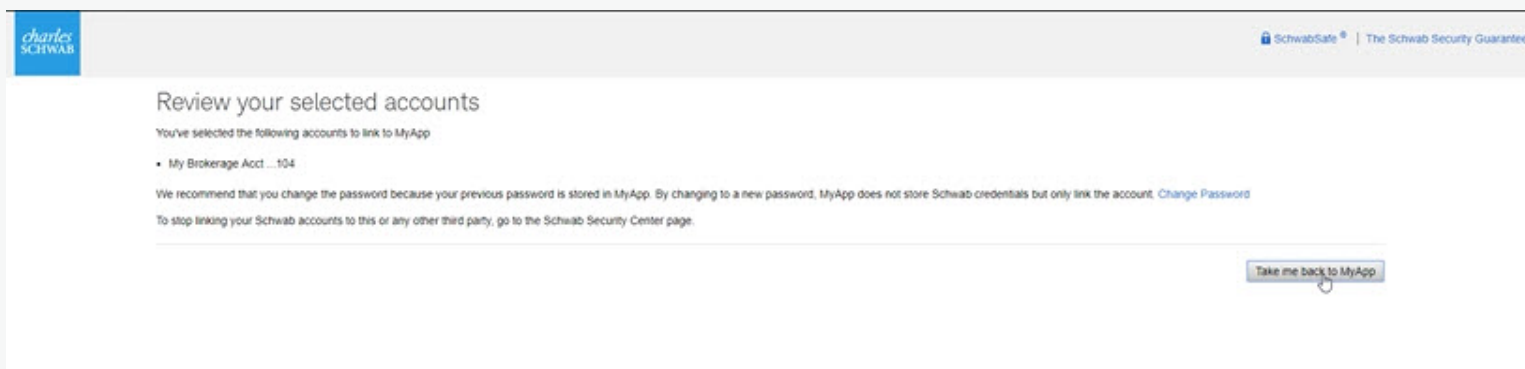
Once you're logged in to Schwab, you'll be prompted to authorize **eMoney**, the technology behind your Personal Financial Website, to access to your data. Afterwards, your accounts will automatically synchronize.



You'll be prompted again to confirm you are instructing Schwab to grant access to your Personal Financial Website.



If we're unable to automatically re-link your accounts, you may be asked to manually match the accounts available through the API to the existing accounts on your website.



Note: This transition will impact the following connections:

- Charles Schwab US
- Charles Schwab US - Token Passcode

You're all set!

Now you can enjoy more stable and secure connection with Schwab.